Pineapple Consulting Firm

QuickBooks Online Performance Dashbaord

What is it?

The dashboard is a **visual representation** of your client's **financial performance** and **trends over time**. By tracking Profit and Loss-based KPIs, you can help clients immediately understand where they are and foster **more strategic** and **data-driven discussions.**

How we help

We help you make **data-driven decisions** by providing **custom-built dashboards and analysis** that help **inform your strategy.**

Who is it for?

- Bookkeepers
- CPAs
- CFOs
- Business Coaches
- Accountants
- Anyone who uses QuickBooks Online!

Key Features

- Turns P&L statements into simple visuals
- Fully automated and works seamlessly with QuickBooks
- Helps clients understand their numbers and act on them quickly
- Consultants have a standardized view of all client data
- Client conversations become more clear, efficient, and productive

www.pineapplecf.com

Helping small businesses become more data-driven